

Market Commentary

Overnight global action:

On 5th October 2026, US markets ended higher, with the S&P 500 gaining by 51.4 pts (+0.67%), Dow Jones rising by 91.4 pts (+0.18%) and Nasdaq 100 advancing by 268.5 pts (+0.87%). Gift Nifty gained 71.5 pts (+0.32%), indicating a positive opening for Indian markets.

NSE witnessed 1,745 advances against 1,844 declines, while BSE witnessed 2,052 advances versus 2,448 declines.

Index Options Data Analysis:

Sensex OI peaks at 72,000 Calls and 72,900 Puts. PCR stands at 1.08.
NIFTY OI peaks at 22,450 Calls and 23,000 Puts. PCR stands at 0.82.
BANKNIFTY OI peaks at 55,000 Calls and 55,000 Puts. PCR stands at 1.10.

Securities in Ban for F&O Trade:

AMBUJACEM, SAIL, BANDHANBANK

Sector Performance:

NIFTY IT index declined by 0.01 % dragged by HCLTECH(-3.31%), INFY(-1.40%)

NIFTY PVT BANK index rose by 0.08 % driven by AUBANK(+4.28%), FEDERALBNK(+2.88%)

NIFTY METAL index rose by 0.30 % driven by HINDCOPPER(+3.64%), ADANIENT(+1.68%)

NIFTY FMCG index rose by 1.80 % driven by ITC(+5.08%), VBL(+3.36%)

NIFTY CONSR DURBL index rose by 1.53 % driven by KALYANKJIL(+5.36%), CROMPTON(+4.34%)

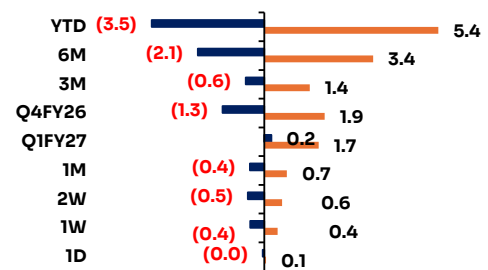
NIFTY HEALTHCARE index declined by 1 % dragged by KIMS(-3.84%), FORTIS(-2.70%)

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Fund Flow - 6th Oct 2026	Buy	Sell	Net
FII/FPI (INR Cr)	15,674.6	20,373.8	-4,699.1
DII (INR Cr)	20,492.9	15,311.3	5,181.6

■ Net FII (in INR Lakh Cr) ■ Net DII (in INR Lakh Cr)



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	22,648	0.32%	-13.81%	20.5
Sensex 30	72,382	0.66%	-15.06%	18.9
Nifty 50	22,556	0.60%	-13.68%	20.4
India VIX	15	1.75%	55.22%	
Nifty Bank	54,714	0.48%	-8.17%	16.1
Nifty Next 50	69,214	0.34%	-0.22%	69.2
Nifty 500	21,972	0.52%	-7.96%	20.6
Nifty Mid 100	59,124	0.67%	-2.25%	30.4
Nifty Small 250	17,655	0.38%	5.82%	29.7
USD/INR	96.3	0.00%	7.07%	
India 10Y	7.2%			
India 2Y	6.7%			
India 1Y	6.2%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,774	0.67%	13.57%	33.7
Dow Jones	51,268	0.18%	6.67%	24.8
Nasdaq 100	31,076	0.87%	23.08%	51.0
FTSE 100	10,498	0.34%	5.70%	16.6
CAC 40	7,834	-0.80%	-3.87%	23.0
DAX	25,254	0.09%	3.12%	26.3
Nikkei 225	69,947	2.40%	38.95%	37.3
Hang Seng	24,040	0.28%	-6.20%	11.7
Shanghai Comp	3,842	0.31%	-3.19%	17.4
KOSPI	7,004	0.46%	66.20%	34.7
S&P/ASX 200	8,722	0.41%	0.07%	23.0

Stocks in the News

LARSEN & TOUBRO (CMP: 3750, MARKET CAP: 515961 Cr., SECTOR: ENGINEERING & INFRASTRUCTURE)

[NSE filing](#)

L&T secured power transmission and distribution EPC orders classified as “Mega”—the ₹10,000–15,000 crore category. Saudi Arabian contracts cover 380 kV transmission lines and substations. The UAE order involves 132/11 kV substations and associated cabling. In India, a private developer awarded a transmission system comprising lines and substations in Visakhapatnam.

SHYAM METALICS & ENERGY (CMP: 1020, MARKET CAP: 28477 Cr., SECTOR: STEEL & METALS)

[NSE filing](#)

Signed a non-binding MoU with Maharashtra for a proposed ₹50,000 crore integrated steel complex in Chandrapur, with 9 million tonnes of annual capacity. Phase I envisages 3.75 MTPA of finished steel capacity, followed by 5.25 MTPA in Phase II. The company plans to begin obtaining permissions and regulatory clearances during FY27; the investment remains at the proposed-project stage.

MARICO (CMP: 790, MARKET CAP: 102716 Cr., SECTOR: FMCG / HEALTH & WELLNESS)

[NSE filing](#)

Completed the purchase of an additional 24.09% stake in Satiya Nutraceuticals, parent of PLIX, for ₹1,012.03 crore, increasing its holding to 84.09% on a fully diluted basis. Aggregate consideration for this holding amounts to ₹1,392.07 crore. A further stake purchase is expected in July 2027, with base consideration of up to ₹592 crore, plus payments linked to milestones and other contractual terms.

JSW ENERGY (CMP: 492, MARKET CAP: 90171 Cr., SECTOR: POWER GENERATION)

[NSE filing](#)

Installed generation capacity reached 15,147 MW, following 1,694 MW of additions since April 2026, including approximately 1.4 GW of renewables. Renewable capacity now totals 9,189 MW, representing approximately 61% of the operational portfolio; thermal capacity stands at 5,958 MW. The company targets another approximately 1.6 GW of renewable commissioning during FY27, completing its 3 GW annual renewable-addition target.

Sectoral Index	CMP	1D	YTD	P/E x
Nifty Auto	25,422	0.15%	-9.82%	20.9
Nifty IT	28,302	-0.01%	-25.29%	22.1
Nifty Fin Ser	24,656	0.41%	-10.71%	16.1
Nifty Pharma	26,117	-0.74%	14.93%	43.0
Nifty Services	29,069	0.38%	-13.63%	32.0
Nifty Cons Dur	36,477	1.53%	-0.76%	49.4
Nifty PSE	9,284	0.81%	-5.79%	9.7
Nifty FMCG	44,580	1.80%	-19.64%	30.7
Nifty Pvt Bank	26,718	0.08%	-6.97%	10.0
Nifty PSU Bank	8,015	0.97%	-6.07%	13.1
Nifty Cons	10,944	0.74%	-10.95%	38.7
Nifty Energy	36,595	0.57%	3.59%	11.6
Nifty Health	15,935	-1.00%	8.84%	38.1
Nifty India Mfg	15,221	0.16%	-1.25%	28.3
Nifty Metal	12,498	0.30%	11.91%	22.4
Nifty Oil & Gas	10,511	0.34%	-14.07%	16.1

Derivatives Position (Futures)

Stock	% Chg OI	%Chg LTP
Long		
ITC	4.8	4.6
KFINTECH	2.8	3.9
ANGELONE	0.5	3.6
ETERNAL	2.0	2.5
PERSISTENT	0.0	2.4
Short		
PHOENIXLTD	0.1	0.0
INDIGO	0.7	0.0
POLICYBZR	5.6	0.0
TRENT	0.5	0.0
DIVISLAB	1.3	-0.1
Long Unwinding		
ABB	-0.1	-0.1
NMDC	-0.4	-0.1
DIXON	-0.8	-0.1
OBEROIRLTY	-0.7	-0.1
SONACOMS	-0.3	-0.2
Short Covering		
KALYANJIL	-7.6	5.6
BLUESTARCO	-0.6	5.1
AUBANK	-0.7	4.2
NYKAA	-0.5	4.2
BSE	-0.5	4.1

AURIONPRO SOLUTIONS (CMP: 598, MARKET CAP: 3307 Cr., SECTOR: IT / DATA CENTRE INFRASTRUCTURE)

[NSE filing](#)

Won a ₹150 crore follow-on order from an unnamed global hyperscaler for an AI-ready data centre in Navi Mumbai. Supply, installation, testing and commissioning are scheduled over nine months. This is the customer's third project award in less than a year, taking cumulative awards to nearly ₹300 crore. The project will include Aurionpro's first deployment of skid-based modular systems.

Commodities	CMP	1D	YTD
Gold (\$)	4,134	-0.15%	-4.45%
Silver (\$)	60.9	-0.22%	-15.9%

Currency	CMP	1D	YTD
USD/INR	96.3	0.00%	7.07%
EUR/INR	108.1	0.00%	2.33%
GBP/INR	127.3	0.02%	5.17%
JPY/INR	0.6	-0.01%	6.32%
EUR/USD	1.1	-0.04%	-4.52%

Securities Lending & Borrowing Scheme			
Company	Under.Ltp	Fut.Ltp	Spread (%)
BLUESTARCO	1,510.00	1,474.30	2.36
KFINTECH	867.50	855.80	1.35
IREDA	109.00	107.73	1.17
ATHERENERG	1,409.90	1,394.30	1.11
KAYNES	3,394.80	3,358.50	1.07

52 Week High

Stock	LTP	New 52W high	Prev 52W high
SMCGLOBAL	119	119	113
TDPOWERSYS	856	856	840
GERMAN	143	143	139
KTKBANK	225	227	224
ANANTRAJ	793	798	785

52 Week Low

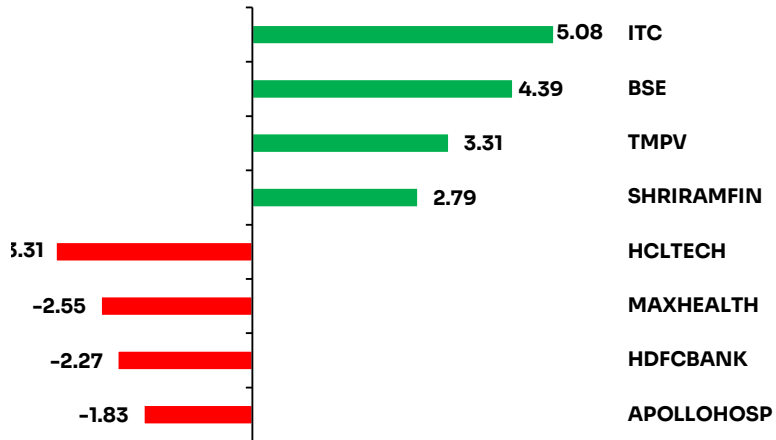
Stock	LTP	New 52W low	Prev 52W low
DMART	3,529	3,529	3,590
BATAINDIA	615	613	618
UPL	497	497	505
MONEYVIEW	50	50	53
BIKAJI	485	485	508

Volume Shockers

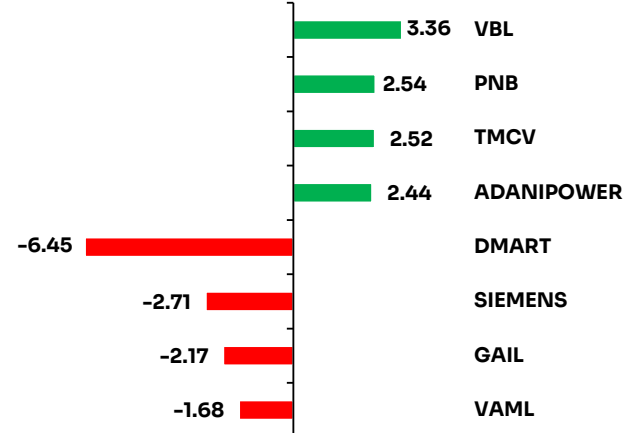
Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
DPWIRES	818	168	91	197
BANKBETF	2,967	614	317	56
5PAISA	2,190	469	247	358
VOEPL	2,134	463	261	506
DCMSRIND	6,126	1,411	1,010	39
KRISHNADEF	1,438	334	197	1,201
MANALIPETC	30,034	6,982	4,534	88
EXXARO	3,348	797	461	6
HINDCOMPOS	47	11	7	404
ZENITHEXPO	1	0	0	195
V2RETAIL	18,474	4,474	2,533	168
SCI	24,814	6,036	3,667	291
FAIRCHEMOR	72	18	12	679
CYBERTECH	186	46	32	137
BANKBETA	2,852	712	461	56
SMLT	520	131	68	79
PREMIERPOL	5,043	1,267	2,071	102
HBESD	21	5	3	78
GROWWN200	831	210	133	11
UNITEDPOLY	3,171	803	623	50
PLATIND	538	139	94	204
QUINTEGRA	42	11	12	1
EMPOWER	43,388	11,661	10,049	2
NIFTYADD	154	41	25	238
ALPL30IETF	3,010	826	790	26

Top Gainers & Losers

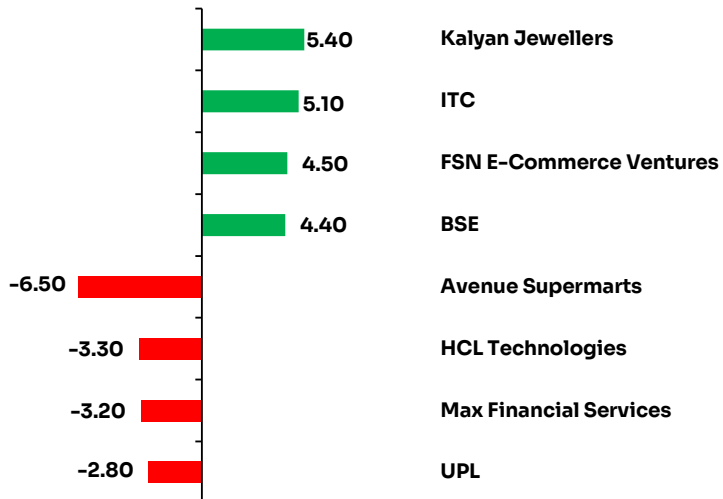
Nifty 50



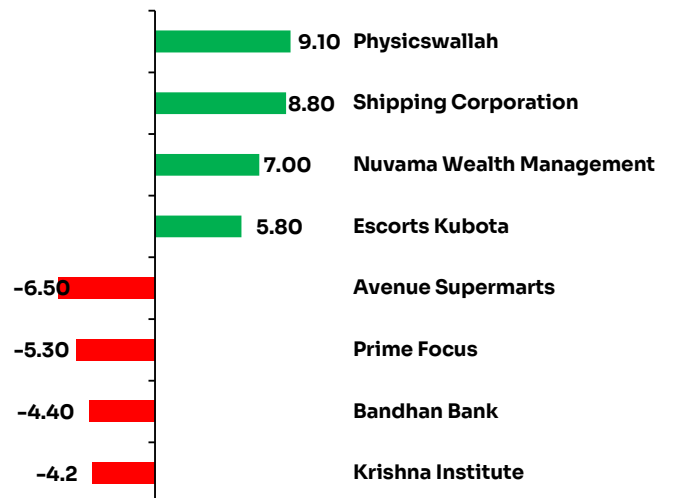
Nifty Next 50



Nifty 200



Nifty 500



Bulk Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
ACEVECTOR	GRT STRATEGIC VENTURES LLP	SELL	2891	26
ACEVECTOR	GRT STRATEGIC VENTURES LLP	BUY	2891	26
ACEVECTOR	IDFC FIRST BANK LIMITED	SELL	3533	28
ACEVECTOR	LEADING LIGHT FUND VCC - THE VINTAGE	SELL	5026	25
ACEVECTOR	NECTA BLOOM VCC - NECTA BLOOM ONE	SELL	3042	28
ACEVECTOR	NECTA BLOOM VCC - REGAL FUND	SELL	3042	28
ACEVECTOR	NEGEN CAPITAL SERVICES PRIVATE LIMITED	BUY	11856	25
ACEVECTOR	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	3235	26
ACEVECTOR	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	3235	26
BMISL	CUMULATIVE CAPITAL PRIVATE LIMITED	BUY	384	115
BMISL	DHARMENDRA SHAMBHUBHAI VAGHASHIA	BUY	98	110
BMISL	KASHMIRA AJAY PATEL	BUY	114	111
BMISL	KISHAN GOPAL MOHTA	BUY	101	110
BMISL	PRIYANK VAGHASHIA	BUY	188	110
CENTEXT-RE	HARSHIT GOLECHA S	BUY	154	3
COMSYN	MITASHI MERCANTILE PRIVATE LIMITED	BUY	344	259
COMSYN	NIRMALKUMAR PAREEK	SELL	344	259
DELTACORP	CLT RESEARCH TECH PRIVATE LTD	BUY	1378	83
DELTACORP	CLT RESEARCH TECH PRIVATE LTD	SELL	1378	83
DELTACORP	HRTI PRIVATE LIMITED	BUY	5114	80
DELTACORP	HRTI PRIVATE LIMITED	SELL	5566	80
DELTACORP	IRAGE BROKING SERVICES LLP	SELL	1341	82
DELTACORP	IRAGE BROKING SERVICES LLP	BUY	1837	83
DELTACORP	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	4440	82
DELTACORP	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	4440	82
DELTACORP	MICROCURVES TRADING PRIVATE LIMITED	SELL	5601	83
DELTACORP	MICROCURVES TRADING PRIVATE LIMITED	BUY	5601	83
DELTACORP	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	2017	82
DELTACORP	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	2017	82
DELTACORP	PLUTUS WEALTH MANAGEMENT LLP	SELL	3377	82
DELTACORP	PLUTUS WEALTH MANAGEMENT LLP	BUY	3377	81
DELTACORP	QE SECURITIES LLP	BUY	3406	80
DELTACORP	QE SECURITIES LLP	SELL	3444	80
DHTL	GOUTHAMCHANDSIMPAL	SELL	1	25
DHTL	GOUTHAMCHANDSIMPAL	BUY	38	24
DHTL	RAMESH KUMAR JAIN	SELL	36	24
EMPOWER	ALIA COMMOSALES LLP	SELL	6601	2
EMPOWER	NEO APEX SHARE BROKING SERVICES LLP	SELL	9271	2
EMPOWER	NEO APEX SHARE BROKING SERVICES LLP	BUY	9271	1
EXXARO	DEEP DIAMOND INDIA LIMITED	BUY	3200	6
EXXARO	PRABHU LAL MEENA	SELL	3177	6
FEDDERSHOL	HRTI PRIVATE LIMITED	SELL	1178	65
FEDDERSHOL	HRTI PRIVATE LIMITED	BUY	1222	65
FEDDERSHOL	PRO PARK PRIVATE LIMITED	SELL	777	65
FEDDERSHOL	PRO PARK PRIVATE LIMITED	BUY	1056	65
FEDDERSHOL	QE SECURITIES LLP	BUY	991	65
FEDDERSHOL	QE SECURITIES LLP	SELL	1058	65
GERMAN	AFFLUENCE FINCON SERVICE PRIVATE LIMITED	BUY	1110	142
GERMAN	BLITZQUANT RESEARCH LLP	SELL	384	136
GERMAN	BLITZQUANT RESEARCH LLP	BUY	384	135

Bulk Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
GERMAN	BLITZQUANT RESEARCH LLP	BUY	384	135
GERMAN	CRESCENT TECHNOLOGIES	BUY	390	132
GERMAN	DELTAX BROKING PRIVATE LIMITED	SELL	202	129
GERMAN	DELTAX BROKING PRIVATE LIMITED	BUY	1800	142
GERMAN	GOLDMINE STOCKS PRIVATE LIMITED	SELL	398	135
GERMAN	GOLDMINE STOCKS PRIVATE LIMITED	BUY	398	135
GERMAN	GRT STRATEGIC VENTURES LLP	SELL	808	135
GERMAN	GRT STRATEGIC VENTURES LLP	BUY	808	135
GERMAN	IRAGE BROKING SERVICES LLP	BUY	1022	135
GERMAN	IRAGE BROKING SERVICES LLP	SELL	1121	136
GERMAN	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	458	134
GERMAN	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	474	134
GERMAN	MICROCURVES TRADING PRIVATE LIMITED	SELL	381	136
GERMAN	MICROCURVES TRADING PRIVATE LIMITED	BUY	381	136
GERMAN	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	1176	134
GERMAN	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	1176	135
GERMAN	SAROJDEVI S KABRA	BUY	584	131
GERMAN	SAROJDEVI S KABRA	SELL	584	131
GKSL	NATVAR SINH T CHAVDA	SELL	721	192
GKSL	NATVAR SINH T CHAVDA	BUY	721	189
GKSL	QE SECURITIES LLP	SELL	427	190
GKSL	QE SECURITIES LLP	BUY	443	193
HEROMOTORS	BLITZQUANT RESEARCH LLP	BUY	3385	169
HEROMOTORS	BLITZQUANT RESEARCH LLP	SELL	3385	169
HEROMOTORS	IRAGE BROKING SERVICES LLP	SELL	3280	168
HEROMOTORS	IRAGE BROKING SERVICES LLP	BUY	4069	170
HEROMOTORS	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	6373	168
HEROMOTORS	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	7636	169
HEROMOTORS	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	3745	169
HEROMOTORS	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	3834	168
HEROMOTORS	MATHISYS QUANTCAP LLP	SELL	2341	168
HEROMOTORS	MATHISYS QUANTCAP LLP	BUY	2345	167
HEROMOTORS	MICROCURVES TRADING PRIVATE LIMITED	BUY	4935	168
HEROMOTORS	MICROCURVES TRADING PRIVATE LIMITED	SELL	4935	168
HEROMOTORS	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	4830	169
HEROMOTORS	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	4833	169
HIMALAYAN	CHANAKYA OPPORTUNITIES FUND I	BUY	150	85
HIMALAYAN	MUKESH CHAND JAIN	BUY	329	85
HIMALAYAN	PALAK MUKESH JAIN	BUY	236	85
HIMALAYAN	PR ENERGY AND MINCHEM PRIVATE LIMITED	BUY	588	85
HIMALAYAN	STITCHED TEXTILES LIMITED	BUY	427	85
HIMALAYAN	SUNRISE GILTS & SECURITIES PVT LTD	BUY	277	85
HIMALAYAN	VARVEE GLOBAL LIMITED	BUY	689	85
HIMALAYAN	VBCUBE VENTURES FUND	SELL	118	85
HIMALAYAN	YARN SYNDICATE LIMITED	BUY	118	85
KANO HAR	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	650	979
KANO HAR	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	650	979
KANO HAR	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	474	984
KANO HAR	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	481	984

Bulk Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
KANOHAR	MICROCURVES TRADING PRIVATE LIMITED	BUY	488	989
KANOHAR	MICROCURVES TRADING PRIVATE LIMITED	SELL	488	990
KANOHAR	PLUTUS WEALTH MANAGEMENT LLP	SELL	743	987
KANOHAR	PLUTUS WEALTH MANAGEMENT LLP	BUY	743	986
KANOHAR	QE SECURITIES LLP	SELL	788	977
KANOHAR	QE SECURITIES LLP	BUY	802	977
MANALIPETC	HRTI PRIVATE LIMITED	SELL	775	87
MANALIPETC	HRTI PRIVATE LIMITED	BUY	959	87
MANALIPETC	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	1208	87
MANALIPETC	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	1214	88
MANALIPETC	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	1486	88
MANALIPETC	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	1486	88
MANALIPETC	QE SECURITIES LLP	BUY	1060	87
MANALIPETC	QE SECURITIES LLP	SELL	1185	87
MARSONS	PROGNOSIS SECURITIES PVT. LTD	SELL	109	114
MARSONS	PROGNOSIS SECURITIES PVT. LTD	BUY	963	114
MONEYVIEW	MICROCURVES TRADING PRIVATE LIMITED	SELL	9089	54
MONEYVIEW	MICROCURVES TRADING PRIVATE LIMITED	BUY	9089	54
MVELECTRO	HRTI PRIVATE LIMITED	SELL	144	892
MVELECTRO	HRTI PRIVATE LIMITED	BUY	153	891
MVELECTRO	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	SELL	254	916
MVELECTRO	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	BUY	314	915
PARTY-RE	DEENA RAM CHAUDHARY HUF	BUY	421	0
PARTY-RE	DHARMESH MAHESHBHAI PANCHOLI	SELL	21	0
PARTY-RE	EZHIL ARASAN M	BUY	10	0
PARTY-RE	KAILASH R KABRA HUF	BUY	50	0
PARTY-RE	KAILASHCHANDRA RAMPALJI KABRA	BUY	33	0
PARTY-RE	KRISHNA KUMAR	BUY	50	0
PARTY-RE	PARTHIBAN RAMAMOORTHY	BUY	123	0
PARTY-RE	SAMIR MADHUKAR JOSHI	BUY	12	0
PARTY-RE	SHAH DAXESH BALVANTRAY	SELL	13	0
PARTY-RE	THANGAVEL VANJINATHAN	BUY	36	0
PARTY-RE	TRUSHALI VAIBHAV SHAH	SELL	14	0
PARTY-RE	VINAY KUMAR TEKRIWAL	SELL	29	0
PARTY-RE	ZUZER HATIM LUCKNOWALA	SELL	644	0
RATNAVEER	ARIHANT CAPITAL MARKETS LIMITED	BUY	524	346
RATNAVEER	ARIHANT CAPITAL MARKETS LIMITED	SELL	534	347
RUNWALENTR	ASHIKA GLOBAL FINANCE PRIVATE LIMITED	BUY	1650	302
RUNWALENTR	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	623	287
RUNWALENTR	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	758	301
RUNWALENTR	SHAH GEETA CHETAN	SELL	74	294
RUNWALENTR	SHAH GEETA CHETAN	BUY	1163	292
SAWALIYA	NITIN TANDON	BUY	84	178
SAWALIYA	PATEL JATINKUMAR	BUY	10	176
SAWALIYA	PATEL JATINKUMAR	SELL	93	177
SBC	GREENBUCKS SECURITIES (P) LTD	SELL	2632	60
SBC	GREENBUCKS SECURITIES (P) LTD	BUY	2734	60
SBC	HRTI PRIVATE LIMITED	BUY	2912	61
SBC	HRTI PRIVATE LIMITED	SELL	3455	60
SGFIN	MAYANK JAIN	BUY	340	678

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Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
SHANTIINOR	RAMESH THAKURDAS JAISINGHANI	BUY	267	169
SHANTIINOR	RIKHAV SECURITIES LIMITED	SELL	146	169
SHUKRAPHAR	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	2960	69
SHUKRAPHAR	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	2960	69
SHUKRAPHAR	HRTI PRIVATE LIMITED	SELL	3395	69
SHUKRAPHAR	HRTI PRIVATE LIMITED	BUY	3701	69
SHUKRAPHAR	QE SECURITIES LLP	BUY	3108	69
SHUKRAPHAR	QE SECURITIES LLP	SELL	3162	69
SMCGLOBAL	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	4635	111
SMCGLOBAL	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	4635	111
SMCGLOBAL	ARIHANT CAPITAL MARKETS LIMITED	SELL	5150	111
SMCGLOBAL	ARIHANT CAPITAL MARKETS LIMITED	BUY	5150	108
SMCGLOBAL	CRABEL VINTRADE PRIVATE LIMITED	SELL	570	112
SMCGLOBAL	CRABEL VINTRADE PRIVATE LIMITED	BUY	1300	108
SMCGLOBAL	HRTI PRIVATE LIMITED	SELL	1860	111
SMCGLOBAL	HRTI PRIVATE LIMITED	BUY	2115	112
SMCGLOBAL	IRAGE BROKING SERVICES LLP	SELL	969	111
SMCGLOBAL	IRAGE BROKING SERVICES LLP	BUY	1062	112
SMCGLOBAL	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	3040	112
SMCGLOBAL	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	3042	112
SMCGLOBAL	MICROCURVES TRADING PRIVATE LIMITED	SELL	3773	112
SMCGLOBAL	MICROCURVES TRADING PRIVATE LIMITED	BUY	3773	112
SMCGLOBAL	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	1612	112
SMCGLOBAL	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	1612	112
SMCGLOBAL	QE SECURITIES LLP	BUY	2907	111
SMCGLOBAL	QE SECURITIES LLP	SELL	2976	110
SMCGLOBAL	VINSUL MAKARDI LTD	SELL	1137	111
SMCGLOBAL	VINSUL MAKARDI LTD	BUY	1137	112
SSRETAIL	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	SELL	328	688
SSRETAIL	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	BUY	432	694
STLNETWORK	NEO APEX SHARE BROKING SERVICES LLP	SELL	2066	45

Block Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
No Transactions				

Global Macro Events

Event	Previous	Forecast
Australia		
Westpac Consumer Confidence Change (%)	-5.20	-1.20
Westpac Consumer Confidence Index	84.40	83.40
Germany		
Factory Orders MoM (%)	2.50	-0.60
Japan	0.00	0.00
BoJ Gov Ueda Speech		
France		
Industrial Production MoM (%)	-0.40	0.30
Euro Area		
Retail Sales MoM (%)	-0.60	0.20
Mexico		
Consumer Confidence	46.10	44.90
United States		
ADP Employment Change Weekly	20K	
Balance of Trade	\$-88.6B	\$-102B
Exports	\$310.7B	\$314.6B
Imports	\$399.3B	\$416.8B
Fed Williams Speech		
Fed Bowman Speech		
Canada		
Balance of Trade	C\$0.77B	C\$1.4B
Ivey PMI s.a	64.30	65.00
Brazil		
Balance of Trade	\$7.39B	\$7.2B

Nifty & Bank Spot – Pivot Levels 06/10/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	22555.75	22427	22300	22203	22651	22748	22875
Bank Nifty	54714.10	54325	53940	53500	55147	55580	55970

Aequs Ltd – Technical Stock Call – 06/10/2026



Sector: Capital Goods – Aerospace & Defence / Precision Engineering

About: **Aequs Ltd.** is an engineering-led precision manufacturing company focused primarily on **aerospace**, along with a growing **consumer manufacturing** business. Its aerospace ecosystem covers forging, precision machining, surface treatment and assembly, enabling end-to-end manufacturing of complex aircraft components.

View – Medium Term Bullish

The primary move in the stock commenced from 173.60 (JUN 26).

Stock started trading above the averages & gradually reached a high of 274.39 (JUL 26).

Double tops were formed, profit booking followed at higher levels & the stock extended its decline marking a low of 213.41 (SEP 26). However, as observed on the charts, the stock traded into a consolidation phase between 274.39 – 213.41 during the period JUL 26 – SEP 26.

Recently, after forming higher bottoms, the stock has given a **Ascending Triangle Breakout** on the weekly chart supported by volume reaching to a high of 287.70 (OCT 26), which is higher than the previous swing highs.

Stoch RSI, MACD & Aroon indicators suggest Positive crossover.

Target of **355** is expected with lower support levels at **(277–265–254)** in case of intermediate fall.

A stop loss at **247** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

Stock specific news

Saudi Cuts Asian Oil Price

Saudi Arabia cut November Arab Light OSP for Asia to \$5/bbl below Oman-Dubai, down \$3 MoM and the widest discount since June 2020. The move appears aimed at offsetting record freight costs and defending Asian market share. This is a specific positive margin variable for Asian refiners despite Brent remaining above \$100. Reuters

Middle East Exports Recover

Gulf crude exports exceeded pre-war levels on 14 days in September, with the seven-day average reaching 18.3 mn bpd on September 30 versus roughly 18 mn bpd pre-war. However, tanker attacks and rising risks through Hormuz remain a major logistics constraint. The improving physical flow provides some downside risk to crude prices. Reuters

Oil Supply Shock May Persist

Industry executives warned that oil-market disruption could extend into 2027, with global inventories potentially taking up to two years to replenish. Around 3 bn barrels have been lost and 1 bn barrels withdrawn from inventories, while refined-product supply is estimated to be short by 6 mn bpd. This keeps India's fuel and inflation risks elevated. Reuters

LPG Sourcing Shifts To US

West Asia's share of India's LPG imports plunged to 39.6% from 89.1%, while US shipments surged 232% to 3.76 MT in Apr-Sep. Overall LPG imports fell 35% to 7.41 MT. The sharp sourcing shift reduces India's immediate dependence on Gulf supply routes but increases reliance on longer-haul US cargoes. The Financial Express

India Could Fill Fuel Gap

China's repeated restrictions on gasoline, diesel and jet-fuel exports are creating a gap in Asian refined-product supply. India, with export-oriented refining capacity and recovering Middle-East crude flows, is increasingly positioned as a regional swing supplier. This could support refinery utilisation and product-export economics. ET EnergyWorld

US Tightens Iran Banking Sanctions

The US Treasury warned foreign financial institutions dealing with sanctioned Iranian banks that they could face sanctions without advance notice. The move increases compliance risk for banks and companies handling Iran-linked transactions and could further disrupt regional trade and payment flows. StreetInsider.com Reuters

India Probes Chinese Dumping

India launched anti-dumping investigations into five Chinese products, including chemical and engineering goods, following complaints from domestic producers; insoluble sulphur imports are also being assessed separately. Potential duties could protect domestic manufacturers while raising input costs for downstream users. The Economic Times

EU Prepares China Trade Defence

France and Germany proposed a new EU rapid-response trade mechanism targeting dumping, subsidies and other market distortions, with China the likely focus. The proposal specifically flags chemicals, PET and hybrid vehicles. Faster EU trade action could reshape Asian export flows and increase protectionism. Reuters

China Probes EU Chemical Imports

China opened an anti-dumping investigation into EU para-nitrotoluene, a chemical intermediate used in dyes, pigments, pesticides and pharmaceuticals. The probe covers EU imports from July 2025-June 2026 and could further fragment global chemical trade flows. MLex

SEBI Pushes Retail Investor Awareness

SEBI launched Project Jagruk to address misinformation and unrealistic-return claims from influencers as retail participation expands. SEBI highlighted market capitalisation of about ₹472 lakh crore, FPI assets of ₹78 lakh crore and the growing role of SIPs, underscoring the increasing importance of domestic household flows in Indian markets. citizenherald.in

India-Canada CEPA Talks Resume

India and Canada began the fifth round of CEPA negotiations on October 5, with both sides targeting completion by year-end. Energy, critical minerals, aerospace and AI are among the priority areas. A deal could improve market access for Indian exporters while strengthening critical-mineral supply chains. Hindustan Times

EFTA Investment Push Accelerates

India and Switzerland reiterated the EFTA framework's target of \$100 billion of investment and 1 million direct jobs over 15 years. Cooperation is expanding across infrastructure, technology, defence, nuclear energy, pharma and engineering. The development strengthens the medium-term FDI pipeline into India. Press Information Bureau

Chhattisgarh Lands ₹43,250 Cr

Chhattisgarh secured investment commitments worth ₹43,250 crore at the Singapore-India Network for Growth forum. Around ₹41,750 crore is proposed for a 100 MW AI-ready data-centre campus, while another ₹1,500 crore is earmarked for solar and battery storage. The Times of India

₹3 Bn Data Centre Planned

Astra Cybercity announced a planned \$3 billion data-centre and technology campus in Ratnagiri, Maharashtra, with potential employment of up to 10,000 people. The project adds to India's rapidly expanding AI/data-centre infrastructure pipeline and supports demand for power, cooling, networking and electrical equipment. Web India 123

Power Deficit Deepens

India's electricity shortage is worsening as weak wind generation compounds depleted hydropower availability. Almost 32 GW of thermal capacity was offline on September 30, while post-sunset deficits widened. The development raises near-term relevance of thermal generation, coal availability and power-market prices. Moneycontrol

No Imported Coal Mandate

The government will not mandate imported-coal blending at thermal plants despite low inventories, preferring higher domestic coal production and improved logistics. Around 35 GW of captive generation may instead sell surplus electricity into the grid, improving supply availability without increasing mandatory imported-coal dependence. Moneycontrol

Fertiliser Costs Surge

Finance Minister Nirmala Sitharaman flagged sharply higher global fertiliser prices and shipping insurance costs caused by the Hormuz disruption. India imports nearly 80% of its fertiliser requirement, with the government absorbing roughly ₹2,700 on a ₹3,000 unit in the cited example. This keeps subsidy and food-security risks elevated. Moneycontrol

Sugar Diversion May Stop

The government is likely to prohibit diversion of sugarcane juice, syrup and B-heavy molasses into ethanol during ESY 2026-27 because of tight sugar availability. Average retail sugar prices were around ₹55.28/kg, up 20% YoY, making domestic supply the immediate policy priority. The Financial Express

Pulses Trade Above MSP

Mustard and gram mandi prices are significantly above newly announced MSP levels, while global edible-oil and pulse prices remain elevated. Government agencies hold nearly 2 MT of chana buffer stock, creating scope for market intervention to contain food inflation before the rabi sowing season. The Financial Express

Telecom Tariffs Could Rise 15%

The telecom sector could see another 12-15% tariff increase over the next 4-5 months as industry consolidation improves pricing power. Q2FY27 ARPU is expected to rise 0.8-2% QoQ across major operators. The potential hike is positive for industry monetisation but raises consumer-inflation sensitivity. ETTelecom.com

Data Usage Jumps 25%

Wireless data consumption increased 24.74% to 285,376 PB in FY26, while revenue realisation per GB fell 10.59% to ₹8.02. Average wireless ARPU nevertheless increased 3.59% to ₹180.73. The data reinforces the structural growth in usage while highlighting the need for tariff hikes to monetise traffic. Web India 123

GST Protects Genuine Buyers

The GST Council may protect genuine buyers from losing input-tax credit when suppliers fail to deposit tax, shifting recovery towards the defaulting supplier. Wider ITC eligibility for employee insurance, telecom infrastructure and other business expenses is also under consideration. Web India 123

GST Transit Checks To Ease

The GST Council may replace routine physical checks of goods in transit with an intelligence-driven verification system. Vehicle stoppages could require prior senior-officer authorisation, potentially reducing logistics delays and compliance costs for compliant businesses. The Financial Express

GST Relief For Farm Inputs

The GST Council may consider 5% GST on bio-stimulants and retreaded tractor tyres, nil GST on psyllium seeds and exemption for seed storage and coffee curing services. Lower input taxation could support farm economics and reduce costs for rural consumers. The Financial Express

GST Rules May Ease E-Commerce

Small e-commerce sellers could be allowed to operate nationwide using one registered business address rather than separate registrations across states. The proposal could lower compliance and logistics friction for online merchants and support further formalisation of digital commerce. The Economic Times

Investment Treaty Framework Nears Approval

Finance Minister Nirmala Sitharaman said India's new Bilateral Investment Treaty template is expected to receive Cabinet approval soon. India is targeting at least three additional investment-protection agreements by December, potentially improving the framework for foreign capital and cross-border investment. Moneycontrol

Japan Rate Hike Expectations Rise

Former BOJ policymaker Asahi Noguchi said Japan no longer needs expansionary fiscal and monetary policy and projected another rate increase in December. Rising Japanese rates can affect yen carry trades and global capital allocation, creating a potential liquidity headwind for emerging markets. AOL.com Reuters

French Debt Risk Spreads

France's fiscal concerns pushed the French-German 10-year yield spread above 150 bps, the widest since the euro-zone debt crisis period. The euro fell to a 17-month low, while investors moved towards German and Swiss safe-haven assets. Persistent European bond stress could raise global risk premia. KTWB Big Country 92.5 Reuters

India-Japan Carbon Market Opens

India and Japan launched the operational manual for their Joint Crediting Mechanism, creating a framework for low-carbon projects, climate finance and technology cooperation. The mechanism moves bilateral carbon-market cooperation from preparation towards project implementation and credit issuance. Press Information Bureau

Wind Capacity Pipeline Expands

India added a record 6.05 GW of wind capacity in FY26, taking installed capacity to 58.52 GW by August 2026, with another 28 GW under implementation. Windergy India begins this week with focus on manufacturing, repowering, offshore wind and AI-enabled O&M, keeping the renewable-equipment pipeline in focus. DD India

Macro / Non-Stock News

Markets Stage Sharp Rebound

Nifty 50 rose 0.60% to 22,555.75, while Sensex gained 0.66% to 72,382.47 on 5 October, snapping a four-day losing streak. 13 of 16 major sectors advanced, with financials, PSU banks and FMCG leading; midcaps and smallcaps gained 0.7% and 0.5%. The rebound was driven by softer Fed-hike expectations and lower crude, but the broader trend remains weak. Reuters Reuters market close

FII Selling Continues

FIIs remained net sellers, offloading ₹4,699 crore on 5 October, taking October outflows to ₹14,183 crore after just two sessions. DIIs bought ₹5,182 crore, keeping cumulative October domestic buying at ₹15,223 crore and offsetting about 107% of FII selling. Institutional positioning remains the key domestic risk despite DII support. Moneycontrol Moneycontrol FII-DII update

22,500 Becomes Key Support

Nifty closed at 22,555.75, with 22,500 holding the highest Put OI at 1.22 crore contracts, followed by 22,400 at 1.14 crore. On the Call side, 23,000 holds maximum OI at 1.46 crore, followed by 22,800 at 1.43 crore. PCR improved to 0.94 from 0.77, but India VIX rose 1.75% to 14.71, keeping volatility elevated. Moneycontrol Moneycontrol F&O setup

SEBI To Reverse CAS Mechanism

SEBI is expected to suspend the Closing Auction Session for derivatives settlement for at least one year, replacing it with the last 30-minute VWAP. The August mechanism caused sharp expiry-day swings and attracted around 20,000 consultation suggestions. The change could materially reduce expiry-day distortions and improve derivatives price discovery. Reuters Reuters SEBI update

RBI Hike Expectations Firm

The RBI MPC began its October 5–7 meeting, with a Moneycontrol poll showing a majority of 19 economists/treasury experts expecting a 25-bp hike to 5.50%. Only four respondents expected a hold. August CPI at 4.82%, crude above \$100 and INR weakness have strengthened the case for tightening, making Wednesday's guidance critical for banks, NBFCs and bonds. Moneycontrol Moneycontrol MPC poll

Bond Yields Stay Elevated

India's 10-year G-sec yield eased marginally to 7.206% from 7.2133%, but remains near a 2.5-year high. The US 10-year yield was around 5.21%, while domestic borrowing expectations and a possible RBI hike continue to pressure the rates market. Higher yields remain a valuation headwind for rate-sensitive equities. Moneycontrol Moneycontrol bond-market update

Rupee Anchored Near ₹96.3

INR closed almost flat at ₹96.2925/\$ on 5 October versus ₹96.3150 previously, with suspected RBI intervention limiting volatility. The dollar remained near a 17-month high, while crude approached \$103/bbl. Importers booked \$576.6bn of forward hedges during January–September versus \$305.6bn for exporters, adding underlying dollar demand. Reuters Reuters rupee update

India-US Talks Hit Plateau

Finance Minister Nirmala Sitharaman said India-US trade negotiations have reached a “plateau”, with further concessions becoming difficult. The US law allowing tariffs of up to 100% on major buyers of Russian oil, including India, has narrowed room for compromise. With the US India's largest export destination, stalled talks remain a risk for exporters and the INR. Reuters Reuters India-US trade talks

Oil Remains Above \$100

Brent settled 1.89% lower at \$100.32/bbl, while WTI fell 1.84% to \$89.43 as Middle-East exports recovered and G7 countries pledged additional supply releases. However, the market remains tight because of infrastructure damage and ongoing US-Iran/Saudi-Houthi risks. Elevated crude remains negative for India's inflation, CAD and INR. Reuters Reuters oil market update

Nasdaq Hits Record High

US equities advanced on 5 October, with the Dow +0.18%, S&P 500 +0.7% and Nasdaq ~+1%, the latter reaching a fresh record. Technology mega-caps led gains, while the softer US jobs report reduced the probability of an October Fed hike to around 24%. The positive US equity cue is supportive for India's market open, particularly IT. Reuters Reuters global markets

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